

# Confidential Investor Suitability Questionnaire

**To: Prospective purchasers of Common Stock Shares offered by Purely Prepared Brands, Inc. (the “Company.”)**

The Purpose of this Questionnaire is to solicit certain information regarding your financial status to determine whether you are an “Accredited Investor,” as defined under applicable federal and state securities laws, and otherwise meet the suitability criteria established by the Company for purchasing Shares. *This questionnaire is not an offer to sell securities.*

Your answers will be kept as confidential as possible. You agree, however, that this Questionnaire may be shown to such persons as the Company deems appropriate to determine your eligibility as an Accredited Investor or to ascertain your general suitability for investing in the Shares.

*Please answer all questions completely and execute the signature page*

## A. Personal

1. Name: \_\_\_\_\_

2. Address of Principal Residence: \_\_\_\_\_

\_\_\_\_\_ County: \_\_\_\_\_

3. Residence Telephone: (\_\_\_\_\_) \_\_\_\_\_

4. Where are you registered to vote? \_\_\_\_\_

5. Your driver’s license is issued by the following state: \_\_\_\_\_

6. Other Residences or Contacts: Please identify any other state where you own a residence, are registered to vote, pay income taxes, hold a driver’s license or have any other contacts, and describe your connection with such state:

\_\_\_\_\_

\_\_\_\_\_

7. Please send all correspondence to:

(1) \_\_\_\_\_ Residence Address (as set forth in item A-2)

(2) \_\_\_\_\_ Business Address (as set forth in item B-1)

8. Date of Birth: \_\_\_\_\_

9. Citizenship: \_\_\_\_\_

10. Social Security or Tax I.D. #: \_\_\_\_\_

**B. Occupations and Income**

1. Occupation: \_\_\_\_\_

(a) Business Address: \_\_\_\_\_  
\_\_\_\_\_

(b) Business Telephone Number: (\_\_\_\_\_) \_\_\_\_\_

2. Gross income during each of the last two years reached or exceeded:

(1) \_\_\_\_\_ Less than \$200,000      (2) \_\_\_\_\_ \$200,000 or more

3. Joint gross income with spouse during each of the last two years exceeded \$300,000

(1) \_\_\_\_\_ Yes      (2) \_\_\_\_\_ No

4. Estimated gross income during current year will reach or exceed:

(1) \_\_\_\_\_ Less than \$200,000      (2) \_\_\_\_\_ \$200,000 or more

5. Estimated joint gross income with spouse during current year exceeds \$300,000

(1) \_\_\_\_\_ Yes      (2) \_\_\_\_\_ No

**C. Net Worth**

1. Current net worth or joint net worth with spouse (note that “net worth” includes all of the assets owned by you and your spouse in excess of total liabilities, excluding the value of your primary residence.)

(1) \_\_\_\_\_ Up to \$500,000      (2) \_\_\_\_\_ \$500,000 to \$999,999      (3) \_\_\_\_\_ \$1,000,000 or more

2. Current value of liquid assets (cash, freely marketable securities, cash surrender value of life insurance policies, and other items easily convertible into cash) is sufficient to provide for current needs and possible personal contingencies:

(1) \_\_\_\_\_ Yes      (2) \_\_\_\_\_ No

**D. Affiliation with the Company**

Are you a director or executive officer of the Company?

(1) \_\_\_\_\_ Yes      (2) \_\_\_\_\_ No

**E. Investment Percentage of Net Worth**

If you expect to invest at least \$2,500 in Shares, does your total purchase price exceed 10% of your net worth at the time of sale, or joint net worth with your spouse.

(1)\_\_\_\_ Yes                      (2)\_\_\_\_ No

**F. Consistent Investment Strategy**

Is this investment consistent with your overall investment strategy?

(1)\_\_\_\_ Yes                      (2)\_\_\_\_ No

**G. Prospective Investor’s Representations**

The information contained in this Questionnaire is true and complete, and the undersigned understands that the Company and its counsel will rely on such information for the purpose of complying with all applicable securities laws as discussed above. The undersigned agrees to notify the Company promptly of any change in the foregoing information which may occur prior to any purchase by the undersigned of securities from the Company.

**Prospective Investor’s Name**

\_\_\_\_\_  
Print Name

\_\_\_\_\_ Date: \_\_\_\_\_, 2024  
Signature

\_\_\_\_\_

Signature (of joint purchase if purchase is to be made as joint tenants or as tenants in common):

\_\_\_\_\_  
Print Name

\_\_\_\_\_ Date: \_\_\_\_\_, 2024  
Signature