

Event	Check if applicable
<p>Are you subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations, or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that: (A) as of today's date, bars you from: (1) association with an entity regulated by such commission, authority, agency, or officer; (2) engaging in the business of securities, insurance or banking; or (3) engaging in savings association or credit union activities; or (B) constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative, or deceptive conduct entered within ten years before such sale?</p>	<input type="checkbox"/>
<p>Are you subject to an order of the SEC entered pursuant to section 15(b) or 15B(c) of the Securities Exchange Act of 1934 or section 203(e) or (f) of the Investment Advisers Act of 1940 that, as of today's date: (A) suspends or revokes your registration as a broker, dealer, municipal securities dealer or investment adviser; (B) places limitations on your activities, functions or operations; or (C) bars you from being associated with any entity or from participating in the offering of any penny stock?</p>	<input type="checkbox"/>
<p>Are you subject to any order of the SEC entered within five years before today's date that, as of today, orders you to cease and desist from committing or causing a violation or future violation of: (A) Any scienter-based anti-fraud provision of the federal securities laws, including without limitation section 17(a)(1) of the Securities Act of 1933, section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5, section 15(c)(1) of the Securities Exchange Act of 1934 and section 206(1) of the Investment Advisers Act of 1940, or any other rule or regulation thereunder; or (B) section 5 of the Securities Act of 1933?</p>	<input type="checkbox"/>
<p>Are you suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?</p>	<input type="checkbox"/>

Event	Check if applicable
Have you filed (as a registrant or issuer), or were or were named as an underwriter in, any registration statement or Regulation A offering statement filed with the SEC that, within five years before today's date, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is, as of today's date, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued?	<input type="checkbox"/>
Are you subject to a United States Postal Service false representation order entered within five years before today's date, or are, as of today's date, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations?	<input type="checkbox"/>

If any of the above questions is answered affirmatively, a further review of the rules will be required to determine whether the exact nature of the event requires disclosure or if it disqualifies you from participating as a “**covered person**” in a Rule 506 Offering.

I, _____¹ declare under penalty of perjury under the laws of the State of _____² that the foregoing is true and correct.

Date: _____

Signature

Printed Name: _____

¹ Insert your name.

² Insert the State in which you sign this Questionnaire.